SEC 18:938 2 ...

FOR IMMEDIATE RELEASE

REGISTRATION RECORD

SECURITIES ACT OF 1933

NOVEMBER 28, 1938

(INCLUDES ANY STATEMENTS EFFECTIVE NOVEMBER 27, 1938)

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C.

Foreword

This report of registration events occurring under the Securities Act of 1933 is issued daily by the Securities and Exchange Commission. Registration events, as they occur, are reported under the following headings:

1. REGISTRATION STATEMENTS FILED
2. AMENDMENTS FILED
3. REGISTRATION STATEMENTS FULLY EFFECTIVE
4. REGISTRATION STATEMENTS EFFECTIVE BUT UNDER NOTICE OF DEFICIENCIES, OR OTHERWISE NOT FULLY EFFECTIVE
5. POST EFFECTIVE AMENDMENTS EFFECTIVE
6. SUSPENSION DATA (INCLUDING HEARINGS ANNOUNCED)
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8. ANNUAL REPORTS FILED (MD FORMS)
9. SUPPLEMENTAL DATA (NOT FILED AS PART OF REGISTRATION STATEMENT)
10. OTHER ACTIONS

INSTRUCTIONS - The various items of information which appear in the report are arranged according to a system of indentations which parallel the indentations in the column headings. A HANDBOOK on registration procedure illustrating the method used in reporting registration events, and containing digests of the principal registration forms, may be obtained from the Commission on request.

INDEX - An alphabetical list of the names of all security issuers included in this report appears on the cover page. A cumulative index to registration statements appearing in the report is issued periodically.

ABBREVIATIONS - Following are some of the more frequently used abbreviations:

AMEND	- amendment
CONS	- consent; i.e., consents of experts required to be furnished in registration statements
EX	- exhibits (to registration statement)
FACE	- facing sheet; i.e., cover page of registration statement
FS	- financial statements
PR	- prospectus
R S	- registration statement

PHOTOCOPIES - The number of pages contained in each document filed with the Commission is reported in order to facilitate the placing of orders for photocopies. The Commission supplies photocopies of any document, or any part of any document, on public file. Prices are 10¢ per page for the first 100 pages in any single order, and 7¢ per page for each page over 100 pages. In ordering, please give file number and issuer name of registration statement.

IMPORTANT

The Securities and Exchange Commission does not pass on the merits of securities registered with it. It does not guarantee any securities, nor can it guarantee the correctness or accuracy of information filed with it in registration statements. The Securities Act of 1933 provides that a registration statement be on file with the Commission and open to public inspection for at least twenty days before a security issue may be offered for public sale in interstate commerce. The Act also requires that a prospectus containing a summary of the data in the registration statement be given to each purchaser of such securities at or before the time of the sale.

REGISTRATION RECORD
SECURITIES ACT OF 1933

NOVEMBER 28, 1938

FILE NO. 2 -	ISSUER NAME / CITY AND STATE / INDUSTRY / SECURITY DESCRIPTION / PURPOSE OF ISSUE / PRINCIPAL UNDERWRITER / RECORD OF ACTION — PRINCIPAL OFFICER — FORM TITLE	UNITS REGISTERED 000 000 000 / DATE 00 00 00	AGGREGATE AMOUNT OF PROPOSED CASH OFFERING	PAGES FILED: REGISTRATION STATEMENT	PAGES FILED: PROSPECTUS	PAGES FILED: EXHIBITS
1	**REGISTRATION STATEMENTS FILED**					
3883	PACIFIC STATES OIL & TERMINALS CO A1 LOS ANGELES CALIF J J CONEY PRES CRUDE PETROLEUM REFINING ETC 6PC 1ST MTG CONV BDS 1948 AT 100 $4 PAR CAPITAL RES FOR CONV INCLUDES SCRIP FOR FRACTL SHS THRU UNDERWRITERS BY ISSUER AT 5 00 BY 3 STOCKHOLDERS AT 5 00 ISSUERS PART FOR DEBT & WORK CAP HAMMONS & CO INC OF CALIF AND DISTRICT BOND COMPANY	$ 450 000 67 500 20 000 11 000	450 000 100 000 55 000			
	REGISTRATION STATEMENT ORIG FILED -	11 28 38		39	18	97
3884	SOUTHLAND PAPER MILLS INC A1 LUFKIN TEXAS E L KURTH PRES NEWSPRINT MFR & TIMBERLANUS OPERATN $1 20 CUM CONV PFD NPV COMMON NPV IN UNITS 1 OF EACH AT 20 00 UNITS IN EXCESS OF 80750 MAY BE OFFD FOR PROPERTY OR SVCS COMMON NPV RES FOR CONV FOR NEWSPRINT MFG PLANT & WORK CAP NO UNDERWRITER NAMED	100 000 100 000 100 000 100 000	2 000 000			
	REGISTRATION STATEMENT ORIG FILED -	11 28 38		27	15	139
2	**AMENDMENTS FILED**					
3845	ARKANSAS WESTERN GAS COMPANY A1 FAYETTEVILLE ARK A S JOHNSON PRES LAST PREVIOUSLY RECORDED ITEM AMENDMENT FILED -	11 10 38		27	30	102
	AMENUS TO DEFER EFFECTIVE DATE -	11 28 38		1		
3864	BLACKSTONE VALLEY GAS & ELEC CO A2 PAWTUCKET RI DAVID DALY PRES LAST PREVIOUSLY RECORDED ITEM AMENDMENT FILED -	11 23 38		31	50	58
	AMENDMENT FILED -	11 28 38		17	51	12
	ITEMS 6 16 THRU 29 46 PR EX F1 AND H1A PROPOSEU OFFERING AS AMENUED -	11 28 38				
	3 1-2 PC MTG & CT BONDS SERIES D 1968 AT 104 75	$ 4 000 000	4 190 000			
	PURPOSE OF ISSUE AS AMENUED -	11 28 38				
	FOR PAYMENT OF ALL OUTSTANDING 5PC 1ST & GEN MTG G BDS 1939 & FOR CONSTRUCTION & IMPROVEMENTS					
3869	CENTRAL ILLINOIS PUBLIC SERVICE CO A2 SPRINGFIELD ILL L A MAGRAW PRES REGISTRATION STATEMENT ORIG FILED -	11 18 38		69	40	748
	AMENDMENT FILED -	11 28 38		10		
	ITEMS 21 23 & 25 PROPOSED OFFERING AS AMENDED -	11 28 38				
	3 3-4 PC 1ST MTG BONDS SERIES A 1968	$38 000 000				
	3 1-2 PC SERIAL DEBS 1939	$ 500 000				
	3 1-2 PC SERIAL DEBS 1940	$ 500 000				
	3 1-2 PC SERIAL DEBS 1941	$ 600 000				
	3 1-2 PC SERIAL DEBS 1942	$ 800 000				
	3 1-2 PC SERIAL DEBS 1943	$ 800 000				
	4PC SERIAL UEBENTURES 1944	$ 800 000				
	4PC SERIAL DEBENTURES 1945	$ 800 000				
	4PC SERIAL UEBENTURES 1946	$ 800 000				
	4PC SERIAL DEBENTURES 1947	$ 900 000				
	4PC SERIAL DEBENTURES 1948	$ 3 500 000				

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2	**AMENDMENTS FILED** CONTINUED					
3789	GOLDENWEST MINING CORPORATION A01 DEADWOOD SD DANIEL E KNOWLES PRES LAST PREVIOUSLY RECORDED ITEM AMENDS TO DEFER EFFECTIVE DATE -	11 14 38		1		
	REQ TO WITHDRAW SPECIFIED MATERIAL - EXHIBIT EA OF ORIG R S	11 28 38		1		
	AMENDMENT FILED - ITEMS 8 12 13 15 26 29 41 42 43 FS CONS PR EX 01 THRU 012 F G1	11 28 38		23	25	41
3846	LANGENDORF UNITED BAKERIES INC A2 SAN FRANCISCO CAL S S LANGENDORF PRES LAST PREVIOUSLY RECORDED ITEM AMENDS TO DEFER EFFECTIVE DATE -	11 12 38		1		
	AMENDS TO DEFER EFFECTIVE DATE -	11 28 38		1		
3862	MICHIGAN ASSOCIATED TELEPHONE CO A2 MADISON WIS J F OCONNELL PRES LAST PREVIOUSLY RECORDED ITEM AMENDMENT FILED -	11 25 38		17	21	23
	AMENDMENT FILED - ITEMS 21 24 25 27 28 PR & EX F	11 28 38		5	21	14
	PROPOSED OFFERING AS AMENDED -	11 28 38				
	4PC 1ST MTG SER A BDS 1968 AT 102	$ 2 800 000	2 856 000			
3844	7 UP TEXAS CORPORATION A1 HOUSTON TEXAS J R PAYNE PRES LAST PREVIOUSLY RECORDED ITEM AMENDS TO DEFER EFFECTIVE DATE -	11 12 38		1		
	AMENDMENT FILED - ITEMS 3 16 19 20 25 27 30 39 46 47 52 FS CONS & PR	11 28 38		74	37	
3	**REGISTRATION STATEMENTS FULLY EFFECTIVE**					
3859	CONTINENTAL OIL COMPANY A2 NEW YORK NY DAN MORAN PRES OPERATNG & HLDG OIL & GAS PROD CO REGISTRATION STATEMENT ORIG FILED -	11 8 38		118	44	175
	LAST PREVIOUSLY RECORDED ITEM AMENDMENT FILED -	11 25 38		10	40	87
	REGISTRATION STATEMENT EFFECTIVE -	11 28 38				
	2 3-4 PC 10YR CONV DEBENTURES 1948 FIRST THRU STKHLDRS WTS AT 100 ONSUB TO UNDRWRTRS AT 100 FOR RESALE AT PUB OR PRIV SALE AT 100 OR PRICES TO BE STATED BY AMENDMENT	$21 071 600	21 071 600			
	DEBS RES FOR WTS FOR LATE SUBSCRIPTION NOT EXERCISD WILL BE SOLD AT MARKET BUT NOT LESS THAN 100					
	$5 PAR CAPITAL RES FOR CONV FOR BANK LOANS & WORKING CAPITAL MORGAN STANLEY & CO INC ET AL	632 148				
3122	NATIONAL GYPSUM COMPANY A2 BUFFALO NY M H BAKER PRES MINING AND MFR GYPSUM PRODUCTS REGISTRATION STATEMENT REFILED -	11 7 38		82	81	224
	LAST PREVIOUSLY RECORDED ITEM AMENDMENT FILED -	11 25 38		18	83	36
	REGISTRATION STATEMENT EFFECTIVE -	11 27 38				
	$4 50 CUM CONV PFD NPV THRU UNDERWRITERS AT 100 SHS OF OUTSTANDING 1ST & 2ND PFD STKS WILL BE ACCEPTED TOWARD PAYMENT OF NEW PFD	60 000	6 000 000			
	$1 PAR COMMON & SCRIP CTFS FOR FR SH RES FOR CONV	352 938				
	TO BE OFFERED TO EMPLS UNDER GOLD BOND STK PURCHASE PLAN FIRST YEAR AT 15 00 & THEN AT PRICE SET BY BOARD	100 000	1 500 000			
	TOWARD RETIREMENT OF ENTIRE ISSUES OF 1ST & 2ND PFD STKS FOR PLANT ADDITIONS LAND & WORKING CAPITAL W E HUTTON & CO ET AL					

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3	**REGISTRATION STATEMENTS FULLY EFFECTIVE** CONTINUED					
3857	UNION ELECTRIC COMPANY OF MISSOURI A2 ST LOUIS MO LOUIS H EGAN PRES OPERATING AND HLDG ELECTRIC UTILITY REGISTRATION STATEMENT DRIG FILED - LAST PREVIOUSLY RECORDED ITEM AMENDMENT FILED - PROSPECTUS PER RULE 800B FILED - REGISTRATION STATEMENT EFFECTIVE - INTERIM RECPTS FOR 5 00 CUM PFD NPV $5 CUM PFD NPV THRU INTERIM RECEIPTS THRU UNDERWRITERS AT 106 FIRST TO HOLDERS OF $100 PAR PFD ISSUE OF 1922 UNSUB TO PUBLIC FOR PAYMENT OF BANK LOANS & TO REIMBURSE TREASURY FOR FUNDS TO BE USED TO REDEEM ALL 100 PAR PFD DILLON READ & CO ET AL	11 7 38 11 23 38 11 23 38 11 27 38 130 000	13 780 000	108 10	62 62 61	599 57
3856	U S LIFE INS CO IN THE CITY OF N Y A2 NEW YORK NY CORNELIUS V STARR PRES STOCK LIFE INSURANCE COMPANY REGISTRATION STATEMENT DRIG FILED - AMENDMENT FILED - REGISTRATION STATEMENT EFFECTIVE - $5 PAR CAPITAL FIRST TO STOCKHOLDERS AT 5 00 UNSUB OF FIRST 30000 SHS WILL BE OFFERED THRU UNDERWRITER AT 5 00 BALANCE UNSUB WILL FIRST BE OPTIONED TO UNDERWRITR AT 5 00 & ANY REMAINING SHS WILL BE SOLD DIRECT TO PUBLIC AT 5 00 FOR WORKING CAPITAL S E LEVY & CO	11 7 38 11 21 38 11 27 38 70 000	350 000	130 38	51 60	150 3
6	**SUSPENSION DATA (INCLUDING HEARINGS ANNOUNCED)**					
3681	CHARLES H FRYE GUARANTOR RE FRYE INVESTMENT COMPANY E1 SEATTLE WASH CHARLES H FRYE INDIVIDL LAST PREVIOUSLY RECORDED ITEM AMENDS TO DEFER EFFECTIVE DATE - STIPULATN & CONSENT TO REFUSAL ORDER RECEIVED AT SEATTLE - CONSENT REFUSAL ORDER ISSUED -	11 10 38 11 12 38 11 28 38		1 7		
3680	FRYE INVESTMENT COMPANY E1 SEATTLE WASH CHARLES H FRYE PRES LAST PREVIOUSLY RECORDED ITEM AMENDS TO DEFER EFFECTIVE DATE - STIPULATN & CONSENT TO REFUSAL ORDER RECEIVED AT SEATTLE - CONSENT REFUSAL ORDER ISSUED -	11 10 38 11 12 38 11 28 38		1 7		
8	**ANNUAL REPORTS FILED (MD FORMS)**					
464	AMERICAN PARTICIPATIONS INC C1 ANNUAL REPORT FORM 2MD FILED - DESIGNATING RS 2-3605 AS REPORT	11 28 38		4		
1411	AMERICAN PARTICIPATIONS INC C1 ANNUAL REPORT FILED WITH RS 2-464 - DESIGNATING RS 2-3605 AS REPORT	11 28 38		4		
3605	AMERICAN PARTICIPATIONS INC C1 RS DESIGNATED AS ANNUAL REPORT BY FORM 2MD FILED WITH RS 2-464 -	11 28 38		4		

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9	SUPPLEMENTAL DATA (NOT FILED AS A PART OF REG. STATEMENT)								
1444	BORDEN INDUSTRIES INC		A1						
	WASHINGTON DC	A G BORDEN	PRES						
	LAST PREVIOUSLY RECORDED ITEM								
	PROSPECTUS PER SECTION 10B1 FILED -			9	24	38			13
	PROSPECTUS PER SECTION 10B1 FILED -			11	28	38			9
3854	COMMONWEALTH EDISON COMPANY		A2						
	CHICAGO ILL	EDWARD J DOYLE	PRES						
	REGISTRATION STATEMENT EFFECTIVE -			11	23	38			
	PROSPECTUS PER RULE 800B FILED -			11	28	38			179
2639	DIVERSIFIED INVESTMENT FUND INC		A1						
	DETROIT MICH	ARTHUR L C HENRY	PRES						
	REGISTRATION STATEMENT EFFECTIVE -			12	24	36			
	ANNUAL REPORT ON FORM 1MO FILED -			2	28	38		20	
	PROSPECTUS PER SECTION 10B1 FILED -			11	28	38			12

UNIVERSITY OF FLORIDA
3 1262 08737 4921